## ORIGINAL PAPER

# Phylogeography of Larix sukaczewii Dyl. and Larix sibirica L. inferred from nucleotide variation of nuclear genes

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Abstract We investigated phylogeography of Larix sukaczewii and Larix sibirica using nucleotide variation at three following nuclear gene regions: 5.8 S rDNA including two internal transcribed spacers (ITS), cinnamyl alcohol dehydrogenase (CAD), and phytochrome-O (PHYO). We also included sequences of the 4-coumarate: coenzyme A ligase (4CL) gene region obtained in our recent study. CAD and PHYO showed very low nucleotide variation, but ITS and 4CL had levels of variation similar to those reported for

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other conifers. Pleistocene refugia have been hypothesized to exist in the Southern Urals and South Central Siberia, where four out of nine of the investigated populations occur. We found moderate to high levels of population differentiation  $(F_{ST}=0.115-0.531)$  in some pairwise comparisons suggesting limited gene flow and independent evolution of some refugial populations. In L. sukaczewii, low levels of differentiation were found among populations from areas glaciated during the Pleistocene, indicating their recent origin. Our results also suggest these populations were created by migrants from multiple, genetically distinct refugia. Furthermore, some haplotypes observed in populations from previously glaciated areas were not found in putative refugial populations, suggesting these populations might have contributed little to the extant populations created after the Last Glacial Maximum. Some authors regard L. sukaczewii and L. sibirica as a single species, while others consider them as separate species. The observed conspicuous differences in haplotype composition and distribution between L. sukaczewii and L. sibirica, together with high values of  $F_{ST}$  between populations of the two species, appear to support the latter classification.

**Keywords** Phylogeography  $Larix$  Conifer. Internal transcribed spacer  $(ITS) \cdot 5.8$  S nuclear ribosomal DNA (rDNA)  $\cdot$  4-coumarate: coenzyme A ligase (4CL)  $\cdot$ Pleistocene refugia

## Introduction

The history of postglacial dispersal of many plant species has been clarified by phylogeographic studies. However, there is still little knowledge on the phylogeography of the genus Larix Mill. The biogeographic history of Larix and other plants in Eurasia has been shaped by Pleistocene glaciations (Hewitt [2000](#page-11-0)). During the Last Glacial Maximum (LGM), most of Northwestern Eurasia was covered by glaciers or tundra, to approximately 57° N in European Russia, as well as in Western and Central Siberia (Svendsen et al. [1999;](#page-12-0) Tarasov et al. [2000](#page-12-0)). According to fossil data, forest refugia were present in the southern mid-latitudes of Eurasia, such as the north of the Sea of Azov and east of the Ural watershed (north of Caspian Sea, northwest of Aral Sea and Southern Urals; Hewitt [2004](#page-11-0); Tarasov et al. [2000\)](#page-12-0). Other refugia were in the Tien-Shan Mountains (Kazakhstan) and in northern Mongolia (Tarasov et al. [2000\)](#page-12-0). Furthermore, in the Altai region, forests could only grow at altitudes lower than 1,000 m during the LGM and migration of trees into the Altai from nearby refugia occurred solely after deglaciation (Blyakharchuk et al. [2004](#page-10-0)).

In addition to such complex history of Eurasia, the reproductive biology of Larix species suggests that their populations may have high levels of differentiation because under normal conditions, their pollen and seeds usually disperse over less than 100 m (Brown et al. [1988](#page-10-0); Duncan [1954;](#page-11-0) Hall [1986;](#page-11-0) Knowles et al. [1992\)](#page-11-0). Therefore, extant populations of Larix species are likely to have complex origins and genetic structures. Yet, most previous studies on Larix suggested relatively simple pictures, such as low levels of genetic differentiation at both inter and intraspecific levels. Recent speciation on the geological time scale, lack of reproductive isolation, and recent divergence of extant populations were given as explanations for such low differentiation (Gros-Louis et al. [2005](#page-11-0); Larionova et al. [2004;](#page-11-0) Lewandowski [1997](#page-11-0); Semerikov and Lascoux [2003](#page-12-0); Semerikov and Lascoux [1999;](#page-12-0) Timerjanov [1997](#page-12-0); Wei et al. [2003;](#page-12-0) Wei and Wang [2004b\)](#page-12-0).

The classification status of *Larix* populations occurring from Western Russia to Central Siberia is controversial. Some authors have considered these populations as a single species, the Larix sibirica L. (Kullman [1998](#page-11-0); Milyutin and Vishnevetskaia [1995](#page-11-0); Semerikov et al. [1999;](#page-12-0) Wei and Wang [2004a](#page-12-0)). However, because they display a slight geographic gradient of morphological traits along their distribution range, populations westward of the Irtysh and Ob rivers are considered by some authors as an independent species: Larix sukaczewii Dylis (Bashalkhanov et al. [2003](#page-10-0); Dylis [1947\)](#page-11-0). In this classification, L. sibirica refers to populations found mainly in Central Siberia, while L. sukaczewii refers to those found in Western Russia (Abaimov et al. [2002](#page-10-0); Abaimov et al. [1998](#page-10-0); Timerjanov [1997](#page-12-0)).

While there is some information about Larix species for DNA markers (microsatellites, amplified fragment length polymorphism (AFLP) etc.), there is still very little information about levels and patterns of nucleotide variation in coding regions of nuclear genome. As demonstrated in our recent study of the Eurasian *Larix* species, such

information can give important insights into history and classification of this genus (Khatab et al. [2008](#page-11-0)).

In this study, we directly sequenced partial regions of the 5.8 S rDNA gene including two internal transcribed spacers ITS1 and ITS2 (hereafter referred to as ITS), the cinnamyl alcohol dehydrogenase (CAD) and the phytochrome-O (PHYO). We also included sequence data for the partial region of the 4-coumarate: coenzyme A ligase (4CL) gene obtained in our previous study (Khatab et al. [2008\)](#page-11-0). We examined six populations of L. sukaczewii and three populations of L. sibirica. All investigated populations of L. sibirica came from locations that were not glaciated during the Pleistocene and some of them are regarded as glacial refugia (Tarasov et al. [2000\)](#page-12-0). On the other hand, four of the investigated populations of L. sukaczewii (populations 1 through 4) are located in a previously glaciated area, while the two remaining populations (4 and 5) are located in areas regarded as glacial refugia (Tarasov et al. [2000\)](#page-12-0).

The main objectives of the present study were (1) to determine whether, as suggested by previous studies, populations of L. sukaczewii and L. sibirica are weakly differentiated; (2) to verify taxonomic status of L. sukaczewii and L. sibirica; and (3) to provide new information about the demographic history of both species.

# Materials and methods

Seed samples of L. sukaczewii and L. sibirica were collected from natural forests in Russia (Abaimov et al. [2002](#page-10-0)). Details on number of samples per population and locations of the nine populations used in this study are shown in Table [1.](#page-2-0) The number of samples was not uniform among the investigated DNA regions and populations due to either non-amplification of the DNA target or depletion of DNA stock during experiments.

DNA extraction, amplification, and sequencing of the target DNA regions

Seeds were kept for 2–3 days on moist sterilized paper to facilitate separation of the maternal haploid megagametophyte tissues from seed coats and embryos. Total genomic DNA was isolated from megagametophytes using the SDS method (Ish-Horowicz [1989\)](#page-11-0) with some modifications.

The *ITS* is a multi-copy region that is believed to evolve in a concerted fashion (Wei and Wang [2003\)](#page-12-0). Previous phylogeographic studies of trees and annual plants, such as Fraxinus sp. (Jeandroz et al. [1997\)](#page-11-0), Olea europaea L. (Hess et al. [2000\)](#page-11-0), Helenium virginicum (Simurda and Knox [2000](#page-12-0)), Saxifraga oppositifolia (Holderegger and Abbott [2003](#page-11-0)), Pritzelago alpina (Kropf et al. [2003](#page-11-0)), and Clausia aprica (Franzke et al. [2004](#page-11-0)), have successfully used the ITS

<span id="page-2-0"></span>



Original population designations used by Abaimov et al. [\(2002](#page-10-0)) are given in parentheses n.a. Not available

region as DNA marker. The 4CL is a low-copy gene that has been used in phylogenetic studies of Pinaceae (Wang et al. [2000](#page-12-0)). Two to three copies of the 4CL gene exist in Larix species (Wei and Wang [2004a\)](#page-12-0). The CAD gene has been reported to exist as a single copy in Pinus taeda (MacKay et al. [1995](#page-11-0)) and as a small gene family in Picea abies (Schubert et al. [1998\)](#page-12-0). Both the 4CL and the CAD genes play roles in the lignin biosynthetic pathway (Wei and Wang [2004a;](#page-12-0) Whetten and Sederoff [1995\)](#page-12-0). The PHYO gene was used in a study of nucleotide diversity along a latitudinal cline in Pinus sylvestris (Garcia-Gil et al. [2003](#page-11-0)). Phytochrome acts as the photoreceptor that mediates red light effects on various physiological and molecular responses in plants (Sharrock and Quail [1989\)](#page-12-0).

Primers for the *ITS*, *CAD*, and *PHYO* gene regions were designed based on conserved DNA sequence regions of Larix species from the GenBank using Primer3 (Rozen and Skaletsky [2000\)](#page-12-0) and GeneFisher (Reeder et al. [2006\)](#page-12-0), both of which are website-based primer designers. The primer sequences (5′–3′) used in this study were as follows: *ITS* Fwd: TGCGGTAGGATCATTGATAGCA, Rev: AGCCCA AACCTATCCATCCGA, CAD Fwd: CACTTACACTCTC AGGTACA, Rev: GAAGGGCCAGATAAGGTTCCA, PHYO Fwd: GAGGTAGTTGCAGAGATGAGA, Rev: ATATTGGGAGTCTGAGACACA. The polymerase chain reaction (PCR) mixture was prepared to the total volume of 50 µl containing 50–100 ng DNA template, 50 mM KCL, 10 mM Tris-HCl pH 8.3, 1.5 mM  $MgCl<sub>2</sub>$ , 2.5 pmol of each primers and 2 mM each of dATP, dGTP, dCTP, and dTTP (Amersham Bioscience, USA) and 1 unit of Taq polymerase. The amplification of the *ITS* region was carried out after denaturing the DNA at 95°C for 5 min followed by 35 cycles

of 30 s at 95°C, 45 s at 55°C for annealing, 60 s at 72°C, and ending with 7 min at 72°C for further extension. The amplification of the PHYO region was as follows: 95°C for 5 min, 35 cycles of 30 s at 95°C, 30 s at 55°C, 30 s at 72°C and then a further extension of 7 min at 72°C. The amplification of the CAD region was 95°C for 5 min, followed by 35–40 cycles of 30 s at  $95^{\circ}$ C, 45 s at  $50-55^{\circ}$ C, 60 s at 72°C, ending with 7 min at 72°C for further extension. The amplification of the 4CL region was performed according to (Wang et al. [2000](#page-12-0)). All PCR products were purified using Wizard<sup>R</sup> SV Gel and PCR Clean-Up System (Promega, USA) following manufacturer's instructions. Purified PCR products were directly sequenced on the ABI Prism 3100 Genetic Analyzer (Applied Biosystems), using the  $BigDye^{TM}$  Terminator (v 3.1) Cycle Sequencing Ready Reaction Kit (PE Applied Biosystems) according to manufacturer's instructions, and sequences were determined for both strands. Additional internal primers were used during sequencing (data not shown). Sequences obtained in this study have been deposited in the GenBank with the following accession numbers: ITS EU441958–EU441983, CAD EU441953–EU441957, and PHYO EU441947–EU441952.

#### Data analyses

Sequences of both strands were checked using the Sequence Navigator 1.01 (Applied Biosystems, Foster City, CA, USA) and the ATGC program version 4 (GENETYX Corporation). Complete sequences of individuals were aligned using the ClustalX program ver. 1.83 (Thomson et al. [1997](#page-12-0)). The DnaSP program ver. 4.10.9 (Rozas et al. [2003](#page-12-0)) was used to perform the following sequence

analyses: (1) nucleotide diversity per site ( $\pi$ ; Nei [1987](#page-11-0)), (2) nucleotide polymorphism  $(\theta)$  (Watterson [1975\)](#page-12-0), (3) the number of haplotypes  $(H)$ , and  $(4)$  the following neutrality tests: Tajima's D (Tajima [1989](#page-12-0)), Fu and Li's  $D^*$  and  $F^*$  (Fu and Li [1993\)](#page-11-0), and Hudson, Kreitman, and Aguadé's (HKA) test (Hudson et al. [1987](#page-11-0)). The HKA test was calculated by direct input mode because multilocus analyses could not be performed due to differences in number of samples between the investigated DNA regions (Table [1](#page-2-0)). Measures of population differentiation  $(F_{ST}$ ; Hudson et al. [1992](#page-11-0)) were performed using the ProSeq ver. 2.9 program (Filatov [2002\)](#page-11-0) with 1,000 permutations to obtain  $p$  values. When the obtained  $p$  values were close to the significance level of 0.05, calculations were repeated with 10,000 to 100,000 permutations to obtain more accurate significance estimates. Two types of treatments were used: one where gaps were considered as segregating sites and the other where they were excluded.

To determine whether the size of the investigated populations remained constant or experienced expansion events, we carried out coalescent simulations using the approach developed by Hudson ([2002\)](#page-11-0) and Hudson and Coyne ([2002\)](#page-11-0). Simulations were performed using the ms program developed by Hudson ([2002\)](#page-11-0). Populations 1, 2, 3, and 4 were considered as a single population in coalescent analyses because no significant population differentiation was found among them (Table [3](#page-8-0)). In simulations, we used the number of samples examined  $(n=40)$  for the ITS and 39 for the 4CL region) and the observed number of segregating sites (S). The observed number of segregating sites was the same  $(S = 9)$  for both *ITS* and *4CL* regions.

In simulations for population expansion, we examined the range of the following parameters: three different values of possible today's effective population size (No;  $1.0 \times 10^4$ ,  $1.0 \times 10^5$ , and  $1.0 \times 10^6$ ), five different starting times of population expansion in generations before present  $(T=10,$ 50, 100, 500, 1000 generations), and the ratio of expansion  $(No/Nt)$ , where Nt is the population size at a given time in generations in the past. The parameter  $T$  was assigned for a wide range of time of population expansion, considering that the minimum generation time of Larix species varies between 10 and 20 years (Young and Young [1992](#page-12-0)). Therefore, the time of population expansion examined ranged from as a few hundred years ( $\approx$ 10 generations) to as old as the time of the LGM  $(\approx 1,000)$  generations). The values of the ratio  $N_o/Nt$  were, 10, 100, 1,000, and 10,000. Ratios of population expansion larger than 10,000 are not realistic because most Pleistocene Larix refugia occupied relatively large areas (Tarasov et al. [2000](#page-12-0)). Additional values within the range shown above of  $T$  and  $N_o/Nt$  were also used to obtain closer matches between the simulation and empirical results.

Both T and *No/Nt* were entered as their input parameters t and  $\alpha$  ([http://home.uchicago.edu/~rhudsonl/source/nik](http://home.uchicago.edu/~rhudsonl/source/niksamples/msdir) [samples/msdir](http://home.uchicago.edu/~rhudsonl/source/niksamples/msdir)). The parameter  $t$  is the time before present, measured in units of 4No ( $t=T/4N<sub>o</sub>$ ), and  $\alpha$  is the growth parameter  $(\alpha = -1/t \log (Nt/No))$ . In each simulation for population expansion, the parameter  $\alpha$  was set to zero at time  $t$ , when the expansion was supposed to have started. The values of nucleotide diversity per locus  $(\pi T)$  and Tajima's D were obtained for each combination of t and  $\alpha$ based on 10,000 independent samples generated during simulations. The same number of independent samples was generated when no change in population size was assumed.

Haplotype networks were constructed using medianjoining method as implemented in the NETWORK program ver. 4.2.0.1 (Bandelt et al. [1999\)](#page-10-0) to visualize relationships and frequencies of individual haplotypes (indels were considered in the analysis).

#### Results

# Sequence variation

The obtained lengths of the aligned sequences (including indels) were: the ITS region=1777 bp, the 4CL region=758 bp, the CAD region=1331 bp, and the PHYO=565 bp. In the ITS region, the total number of S was 31, including 17 singletons and one indel. Twenty nine segregating sites, including 16 singletons, were found in the *ITS*1 region  $(18 -$ 1,390 bp position). Two segregating sites including one singleton were observed in the ITS2 region (1,553–1,777 bp) in L. sibirica (Fig. [1](#page-4-0)). No variation was found in the 5.8 S rDNA region  $(1,391 - 1,552$  bp). Eleven segregating sites were found in the 4CL region, including five singletons and two indels. Eight segregating sites including one replacement were found in exon  $1(1 - 654$  bp). Three segregating sites (one singleton and two indels) were found in the intron  $(655 - 736$  bp) and no variation was observed in exon 2  $(737 - 758$  bp; Fig. [2\)](#page-4-0). In the *CAD* region, only three haplotypes were found among 48 sequences of *L. sukacze*wii and five sequences of *L. sibirica*. Forty-seven sequences of L. sukaczewii and one of L. sibirica represented only one haplotype. Four sequences of *L. sibirica* represented another haplotype, which differed from the previous one by only one non-synonymous substitution at 607 bp position in exon 3. The third haplotype was found in only one individual of L. sukaczewii and differed from the most common haplotype by one indel of two bp at 248–49 bp positions in intron 1. The partial sequence of the PHYO region analyzed in our study is composed of only one exon. Only one synonymous segregating site (a 'T/C' nucleotide substitution) was found in this region at 367 bp position in

<span id="page-4-0"></span>

Nucleotide position (bp)	9	9 2	$\overline{2}$ 8	3 2 2	3 4	3	3 6 3	4 0 5	4 0 8	4 5 3	4 9 8	5 2 2	5 6 9	5 6	6 4	6 ጎ 3	8 2 0	8 3	8 4 4	9 4 8	9 9	9 9		9					3 0 6	8	6 5
H <sub>0</sub> 1	T	G	$\mathcal{C}$	$\overline{C}$	C	С	C	T	G	$\mathbf C$	G	G	A	$\mathbf c$	G	T	$\mathbf C$	$\mathbf C$	$\mathbf C$	$\mathbf C$	C	G	C	G		С	G	G	А	А	$\overline{C}$
H <sub>02</sub>	$\mathbf{A}$	٠	٠	G		٠											٠		T	$\bullet$	G	$\bullet$	٠	٠	С	٠		٠	$\bullet$	$\bullet$	T
H <sub>03</sub>	٠		٠	G		$\bullet$													т	$\bullet$	G	٠	٠	٠	$\mathcal{C}$	٠		٠	٠	٠	T
H <sub>04</sub>	$\bullet$		T	G		٠				T											G		٠		C			٠	٠	٠	T
H05	٠		٠	G		٠	T													٠	G				C					٠	T
H06	$\bullet$		٠	G		٠														٠	G	٠	٠	٠	C			٠	٠	٠	T
H <sub>07</sub>	$\bullet$			G																	G										T
H08	$\bullet$			G				А													G		٠					А		٠	
H <sub>09</sub>	$\bullet$			G							С										G							А			
H10	$\bullet$		٠	G	٠	٠														$\bullet$	G	٠	٠	А	$\bullet$	٠		А	٠	٠	٠
H11	$\bullet$		٠	G		٠					С										G	٠	$\bullet$	А		Т		А	٠	٠	T
H12	$\bullet$	٠	٠	٠	٠	٠	٠				٠	٠			٠	٠	٠		٠	٠	G	٠	٠	А		٠	٠	А	٠	٠	
H13	$\bullet$	$\bullet$		$\bullet$	٠	T	$\bullet$	٠	٠							$\bullet$	Т	Α	$\bullet$	T	G	$\bullet$	$\bullet$	А	$\bullet$	٠	٠	А	$\bullet$	٠	
H14	$\bullet$	C	$\bullet$	$\bullet$	Τ	T	$\bullet$	٠	٠		٠				٠	٠	т	٠	٠	٠	G	٠	٠	А	$\bullet$	٠	٠	А	$\blacksquare$	٠	$\bullet$
H15	٠	C			T	T	٠									$\bullet$	T				G	$\bullet$	٠	А		٠		А	٠	٠	T
H <sub>16</sub>	٠	C			т	Т	٠							Т	Α	٠	т			$\bullet$	G	٠	٠	А		T		А	٠	G	T
H17	$\bullet$			$\bullet$	٠	T										٠	٠		٠	$\bullet$	G	٠	٠	А	٠	٠	٠	А	٠	٠	T
H18	$\bullet$		٠		٠	Τ														٠	G	٠	٠	А		٠	٠	А	٠	٠	٠
H19	$\bullet$			G	٠	T															G	٠	٠	А	$\bullet$			А	٠	٠	T
H20	٠	$\bullet$	$\bullet$	G	٠	T															G		٠	А			٠	А	$\bullet$	٠	$\bullet$
H21	$\bullet$		٠	G	٠	T	٠													٠	G	٠	٠					А	٠	٠	T
H22	٠		٠	G		T										С					G							А	G	٠	T
H <sub>23</sub>	٠			G	٠	T	$\bullet$								٠	Ċ	٠		٠	٠	G	$\bullet$	٠			٠		А	٠	٠	T
H <sub>24</sub>	٠		٠	G	$\bullet$	T	٠		Т		٠	$\bullet$	G	$\bullet$	٠	٠	٠		٠		G	$\bullet$	٠				٠	А	$\bullet$	٠	T
H <sub>25</sub>	$\bullet$	$\bullet$	٠	$\bullet$	$\bullet$	T	٠	٠	٠		٠	T	٠	٠	٠	C			٠	٠	G	$\mathcal{C}$	T			٠	T	А	٠	٠	T

Fig. 1 Summary of segregating sites in the ITS region. H01∼H25 represent haplotypes. The dash (–) represents an indel

both L. sukaczewii and L. sibirica. However, this site was ambiguous (showing both 'T' and 'C' nucleotides) in several sequences of both species. This result might have been caused by, e.g., recent duplication of the gene. Because both CAD and PHYO regions showed very low nucleotide variation, they were excluded from further analyses.

The nucleotide diversity ( $\pi_{all}$  sites) in the *ITS* region ranged from 0.0007 (population 3) to 0.0026 (population 9) and the nucleotide polymorphism ( $\theta_{all \text{ sites}}$ ) from 0.0007 (population 3) to 0.0026 (population 8). In the 4CL region,  $\pi_{all}$  sites ranged from 0.0013 (population 6) to 0.0036 (population 9) and  $\theta_{all \text{ sites}}$  from 0.0014 (population 1) to 0.0037 (population 4). Polymorphisms at non-synonymous, noncoding and synonymous, as well as silent sites (synonymous and noncoding) are shown in Table [2](#page-5-0). Values of  $\pi_{all}$  sites and  $\theta_{all}$  sites were, in general, lower in L. sukaczewii (ITS/4CL over all populations:  $\pi$ <sub>all sites</sub>=0.0010/ 0.0020;  $\theta_{all \text{sites}} = 0.0013/0.0026$ ) than in *L. sibirica* (*ITS*/ 4CL over all populations:  $\pi_{all \text{ sites}} = 0.0026/0.0033$ ;  $\theta_{all \text{ sites}} =$ 0.0031/0.0027; Table [2\)](#page-5-0). But, similar levels of  $\pi_{all \text{ sites}}$  and  $\theta_{all \text{ sites}}$  were found in comparisons between populations of L. sukaczewii from putative refugia (5 and 6) and populations created after deglaciation (1–4; Table [2](#page-5-0)).

## Haplotypes

The constructed haplotype networks, including indels, are shown in Fig. [3a](#page-5-0) (*ITS*) and b (*4CL*). Twenty-five haplotypes (including indels) that relate to each other in a complex

network were found in the ITS region (Fig. [3](#page-5-0)a). Ten haplotypes were found in L. sukaczewii and 16 in L. sibirica and only one haplotype (H21) was shared by both species (Figs. [3](#page-5-0)a and [4](#page-7-0)). Haplotypes H06, H21, and H23 were the most frequent in L. sukaczewii while in L. sibirica, H14 was the most frequent haplotype (Fig. [3a](#page-5-0)). Some haplotypes differed from each other by only one mutational step (e.g., H06 and H07 differed only by an indel at 1,200 bp position; H19 and H21 differed by one nucleotide substitution at 1,191 bp position), while others were several mutational steps apart (e.g., H16 and H25, the two most isolated haplotypes; Figs. 1 and [3a](#page-5-0)). Haplotypes  $H02 \times H07$ found in L. sukaczewii and haplotypes H14 and H15 found in L. sibirica differed by eight or more mutational steps and

Nucleotide position (bp)	4 5	1 2 6	2 4 4	3 1 8	3 $\overline{2}$ 4	3 4 2	3 5 7	4 0 5	6 6 4	7 $\overline{2}$ 6	7 $\overline{2}$ 9
H01	А	A	$\rm ^{c}$	С	G	T	Ć	Ċ	C	T	T
H <sub>02</sub>	٠	٠	٠	$\bullet$	٠	Ċ	٠	Ġ	٠	٠	٠
H03	٠		٠	٠	$\mathbf C$	$\mathbf C$	٠	G	٠	٠	٠
H04	٠		٠	G	٠	C	٠	G	٠	٠	٠
H05	٠			٠	٠	С	٠	G	ċ	٠	
H06	٠		٠		٠	С	T	G	Ċ	٠	٠
H07	٠	٠	٠	٠	٠	Ċ	T	G	ċ	٠	
H08	٠	٠	٠	٠	۰	$\mathbf C$	T	G	Τ	٠	٠
H09	T	G	٠		٠	C	٠	G		٠	
H10	T	G	٠	$\blacksquare$	٠	С	٠	G	٠	٠	٠
H11	T	G	٠	G		Ċ	٠	G	ė	٠	٠
H12	Τ	G	T	٠	٠	С	٠	G	ċ	٠	٠
H13	T	G		٠	٠	Ċ		G			٠

Fig. 2 Summary of segregating sites in the 4CL region. The nucleotide 'T' at 244 bp position of the H12 haplotype (third column) is a replacement. Dashes (–) represent indels

<span id="page-5-0"></span>

Fig. 3 Haplotype networks (unrooted minimum spanning trees): a the ITS region; and **b** the 4CL region. Small gray circles in (a) represent nodes. All other circles represent haplotypes. The sizes of circles are proportional to the haplotype frequency. Branch lengths longer than one mutational step are marked with numbers

formed the two most distinct groups in the network (Figs. [1](#page-4-0) and 3a).

Haplotype network of the 4CL region (Fig. 3b) was simpler than that of the ITS region (Fig. 3a). Thirteen haplotypes (indels included) were found in this region. Five of them were found only in L. sukaczewii, and one was found only in L. sibirica; seven haplotypes were shared by both species. As in the ITS region, some haplotypes differed from each other by only one mutational step (e.g., H06 and H08), others were up to five mutational steps apart from each other (e.g., H01 and H12; Figs. [2](#page-4-0) and 3b). Haplotypes H02-H08 and H09-H13 appeared to form two separate groups and the haplotype H01 appeared to be isolated from these two groups. Haplotypes H02, H04, H05, and H06 of the first group were more frequent in L. sukaczewii than in L. sibirica, while the haplotype H10 of the second group as well as the haplotype H01 were more frequent in L. sibirica (Figs. [2](#page-4-0) and 3b).

In the ITS region, population 6 differed from other populations of L. sukaczewii mainly in haplotype frequencies rather than in haplotype composition. Each population of L. sibirica appeared to be unique in haplotype composition with only few shared haplotypes observed among populations 7, 8, and 9 (Fig. [4](#page-7-0)). In the 4CL region, population 6 of L. sukaczewii and population 8 of L. sibirica were most distinct. Population 6 shared haplotype H04 with populations 2, 3, and 4 and haplotype H05 with population 1, but frequencies of these haplotypes differed. Populations 5 and 6 did not share any haplotype. Among the four haplotypes observed in population 8, two haplotypes (H04 and H11) were absent in populations 7 and 9. The haplotypes H01 and H10 were shared among all three populations of L. sibirica; but, in population 8, their frequencies differed from populations 7 and 9 (Fig. [4\)](#page-7-0). The most marked characteristic of the haplotype pattern of both DNA regions, though, was the apparent distinction between L. sukaczewii and L. sibirica in both composition and frequencies of haplotypes (Fig. [4](#page-7-0)).

Genetic differentiation among populations

The  $F_{ST}$  values obtained with and without indels were very similar to each other; therefore, only  $F_{ST}$  values with indels are presented. In the *ITS* region, the highest values of  $F_{ST}$ were found in comparisons between populations of L. sukaczewii and L. sibirica (Table [3](#page-8-0)). The range of pairwise  $F_{ST}$  values in this region varied from negative (e.g., populations 1-4 of *L. sukaczewii*) to as high as 0.531



b

4CL Haplotype Network





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Fig. 4 Distribution of ITS and 4CL haplotypes among populations. Larix sukaczewii populations are represented by black squares and L. sibirica with by gray circles

between populations 6 (L. sukaczewii) and 7 (L. sibirica; Table [3\)](#page-8-0). With few exceptions, moderate to high  $F_{ST}$  values were found when population 6 was compared to other populations and all pairwise comparisons among L. sibirica populations were moderate to high. All  $F_{ST}$  values for pairwise comparisons between L. sukaczewii and L. sibirica populations were high and statistically significant  $(p<0.05$ ; Table [3](#page-8-0)).

In the 4CL region, populations 6 and 8 were the most differentiated. Moderate to high values of  $F_{ST}$  were found in pairwise comparisons involving one of these two populations, and the  $F_{ST}$  value for the comparison between populations 6 and 8 was the highest (0.407; Table [3](#page-8-0)). However, low levels of differentiation were found among most L. sukaczewii populations  $(1-5)$  and similarly low levels were also observed between some L. sukaczewii and L. sibirica populations when populations 6 and 8 were not involved in comparisons (Table [3\)](#page-8-0).

## Tests of neutrality and population size changes

No statistically significant result was obtained in any of the neutrality tests (Tajima's D, Fu and Li's  $D^*$  and  $F^*$ , and HKA), and there was no tendency toward negative or positive values in Tajima's D and Fu and Li's  $D^*$  and  $F^*$ (data not shown). Therefore, no deviations from neutrality were detected.

Using the constant population size and expansion models, we carried out coalescent simulations to find the range of parameters that fit our results. The observed nucleotide diversity per locus  $(\pi_T)$  calculated by multiplying the nucleotide diversity per site  $(\pi)$  by the length of the DNA region without indels and Tajima's D for the combined population (1 through 4) were: ITS ( $\pi$ T= 1.7415; D=−0.5124) and 4CL ( $\pi$ T=1.5367; D=−0.8257). Ranges of the results from coalescent simulations for population expansion are shown in S1. Several different combinations among No, T, and No/Nt have generated  $\pi_T$ and D values that were consistent with empirical results (S1). Therefore, we could not reject any model used in simulations and do not discuss them further.

# Discussion

DNA sequences and polymorphism

The ITS region is, perhaps, the most commonly used sequence in population genetic and phylogenetic studies (Alvarez and Wendel [2003](#page-10-0)). However, some authors have argued that for various reasons such as, e.g., the presence of multiple copies, compensatory base changes, and difficulties in alignment, the use of ITS for such studies is problematic (Alvarez and Wendel [2003](#page-10-0); Bailey et al. [2003](#page-10-0); Campbell et al. [2005;](#page-11-0) Gernandt and Liston [1999\)](#page-11-0). Indeed, the presence of multiple copies of the ITS region was reported for some Larix species (Gernandt and Liston [1999](#page-11-0); Gernandt et al. [2001;](#page-11-0) Wei et al. [2003;](#page-12-0) Wei and Wang [2004b](#page-12-0)). Yet, there is also evidence suggesting that different multiple copies of the ITS region were not amplified in our study. If such multiple copies were present in our material, we would expect to observe multiple peaks during

<span id="page-8-0"></span>**Table 3** Pairwise  $F_{ST}$  (with indels) for the *ITS* region (below diagonal) and the 4CL region (above diagonal)



 $*_{p<0.05,}$   $*_{p<0.02,}$   $*_{p<0.01}$ 

sequencing such as those reported by Gernandt et al. [\(2001](#page-11-0)). Yet, our ITS chromatograms obtained using ABI 3100 automatic sequencer had no ambiguous nucleotide sites. We, therefore, believe that direct sequencing method used in our study detected only one copy of the ITS region or multiple copies, which had identical sequence. Based on our data alone, we cannot determine the reason why additional copies of the ITS region were not detected in our study. Nevertheless, such selective amplification has been often reported in other studies, and its possible causes have been reviewed by, e.g., Wagner et al. [\(1994](#page-12-0)).

In spite of the fact that three copies of the 4CL region exist in the genus *Larix*, direct sequencing method used by Khatab et al. ([2008\)](#page-11-0) detected only the 4CL-B copy (as determined by comparisons with 4CL sequences of Larix from the GenBank). Therefore, similarly to ITS, the 4CL region was treated as a single locus in the present study.

It is often assumed that long noncoding regions of the DNA harbor more nucleotide variation than shorter coding regions. Although this may be true in most cases, in this study, most segregating sites (eight out of 11) in the 4CL region were found in the exon 1 (size=654 bp). On the other hand, the CAD region was almost monomorphic despite its total size of 1,331 bp, including more than 600 bp of introns. The reasons for such low nucleotide variation in the CAD region remain a question for further investigation. The low nucleotide variation in the CAD and PHYO regions and the ambiguity observed at the only segregating site in the PHYO region prevented their utilization in this study.

The levels of  $\pi$  (Table [2](#page-5-0)) revealed in our study were similar to nucleotide variation reported in other studies on conifers using nuclear gene regions. For instance, values of  $\pi$  were in approximately the same order of magnitude as those reported for *Pinus taeda* (ranges of 19 loci:  $\pi_{all \text{ sites}}$ = 0.00027–0.01728,  $\pi_{\text{silent}}=0.00042$ –0.01975; Brown et al. [2004\)](#page-11-0); P. sylvestris (PHYP:  $\pi_{all \text{ sites}} = 0.0010, \pi_{syn} = 0.0020;$ PHYO:  $\pi_{all \text{sites}} = 0.0004$ ,  $\pi_{syn} = 0.0013$ ; Garcia-Gil et al. [2003\)](#page-11-0); P. sylvestris (pal1:  $\pi_{all \text{ sites}} = 0.0014, \pi_{syn} = 0.0049;$ Dvornyk et al. [2002\)](#page-11-0); P. tabuliformis, P. yunnanensis,

*P. densata* (ranges of seven loci:  $\pi_{all \text{ sites}} = 0.0064 - 0.0092$ ;  $\pi_{\text{silent}}$ =0.0087–0.0128; Ma et al. [2006\)](#page-11-0) and Cryptomeria *japonica* (ranges of seven loci:  $\pi_{all \text{ sites}} = 0.00004 \times 0.00519$ ;  $\pi_{\text{silent}}$ =0.00017–0.00813; Kado et al. [2003\)](#page-11-0). Similar levels of nucleotide diversity were observed in the C3H nuclear gene region of L. sukaczewii ( $\pi_{all}$  sites=0.0016) and L. sibirica ( $\pi_{all \text{ sites}}$ =0.0020; Khatab et al. [2008\)](#page-11-0).

In overall population comparisons, the values of  $\pi$  were lower in L. sukaczewii (ITS:  $\pi_{all \text{ sites}} = 0.0010, \pi_{noncoding} =$ 0.0011; 4CL:  $\pi_{all \text{ sites}} = 0.0020$ ,  $\pi_{silent} = 0.0057$ ) than in L. sibirica (ITS:  $\pi_{all \text{ sites}} = 0.0026$ ,  $\pi_{noncoding} = 0.0028$ ; 4CL:  $\pi_{all}$ sites=0.0033,  $\pi_{\text{silent}}$ =0.0102; Table [2\)](#page-5-0). This result was concordant with that reported for the C3H region, where the levels of  $\pi$  were also slightly lower in L. sukaczewii (Khatab et al. [2008\)](#page-11-0). However, similar levels of variation in nuclear AFLP between these two species were reported (Semerikov and Lascoux [2003\)](#page-12-0). This difference could be due to the different ways AFLP markers and sequencing nuclear gene loci sample the existing genetic variation. Hence, it seems that the available data is still insufficient to make general inferences about the levels of polymorphism in these two species.

#### Population differentiation

Usually, low levels of genetic differentiation among local populations of conifers are expected because of their outbreeding and wind-pollination behavior (Loveless and Hamrick [1984](#page-11-0)). In the genus *Larix*, however, high levels of population differentiation could be expected because its pollen does not have air-sacs (Owens et al. [1998\)](#page-11-0) and, thus, cannot disperse for long distances. For example, it has been reported that, under normal conditions, most of L. laricina pollen falls less than 50 m away from the parent tree (Hall [1986](#page-11-0); Knowles et al. [1992\)](#page-11-0). Seeds are not easily disseminated either, being generally dispersed over distances equivalent to less than two-tree heights (Brown et al. [1988](#page-10-0); Duncan [1954;](#page-11-0) Knowles et al. [1992](#page-11-0)). Therefore, geographic isolation has been considered as a barrier to

gene flow among Larix populations (Lewandowski et al. [1994;](#page-11-0) Young and Young [1992\)](#page-12-0). Yet, most previous studies on Larix revealed low population differentiation (Larionova et al. [2004](#page-11-0); Lewandowski [1997;](#page-11-0) Semerikov and Lascoux [2003;](#page-12-0) Semerikov and Lascoux [1999;](#page-12-0) Timerjanov [1997](#page-12-0); Wei et al. [2003;](#page-12-0) Wei and Wang [2004b](#page-12-0)). Recent divergence of extant populations was suggested as the cause of the low genetic differentiation within and among Eurasian species from the genus Larix (Semerikov and Lascoux [2003;](#page-12-0) Wei et al. [2003;](#page-12-0) Wei and Wang [2004b](#page-12-0)). In this study, we found both low and high levels of differentiation among populations. The lack of differentiation among populations 1 through 4 ( $F_{ST}$  values were close to zero; Table [3](#page-8-0)) that occupy previously glaciated areas on the plains of Northwestern Russia is concordant with results from previous studies and is consistent with their recent divergence on geological time scale. No population differentiation was observed either in the C3H region for the same populations (Khatab et al. [2008](#page-11-0)). Moderate to high levels of differentiation among populations ( $F_{ST}$ >0.075) were found in many pairwise comparisons involving populations 6, 7, 8, and 9, which (except population 7) occur in, or near, areas of putative refugia (Table [3\)](#page-8-0). These results are consistent with a history of long time isolation of these populations or their respective sources during the Pleistocene. Only few other similar results of moderate to high levels of population differentiation in Larix species have been reported. In randomly amplified polymorphic DNA, analyses of Larix species (Kozyrenko et al. [2004\)](#page-11-0) found an overall  $G_{ST}$ = 0.1864. In a study of  $L.$  sukaczewii using allozymes, one highly differentiated population from southern Urals (near the location of population 6) was reported, in spite of a low overall population differentiation ( $F_{ST}=0.028$ ; Timerjanov [1997\)](#page-12-0). The author concluded that this result may be due to isolation of this area from other parts of L. sukaczewii distribution during the LGM. An additional reason for the high levels of differentiation among some populations revealed in our study could be the fact that four out of nine of the investigated populations are located in, or near, areas of different and isolated putative Pleistocene refugia, which have rarely been investigated before. Populations from these areas might have evolved independently for a long time with little, if any, gene flow among individual refugia.

Two recent studies on populations of *Larix* species have also revealed moderate to high levels of population differentiation. For instance, in the  $C3H$  gene region, populations 6 and 8 showed significant levels of population differentiation when compared to other populations of the corresponding species (Khatab et al. [2008](#page-11-0)). In a study of mtDNA variation (Semerikov et al. [2007](#page-12-0)), the observed overall  $F_{ST}$  of 45.7% was very similar to the levels of population differentiation revealed in our present study (Table [3\)](#page-8-0). The divergent haplotype distribution between *L. sukaczewii* and *L. sibirica*, as well as among L. sibirica populations reported by Semerikov et al. ([2007](#page-12-0)) were also very similar to our results, especially those for the ITS region (Fig. [4\)](#page-7-0).

# Demography

Populations of L. sukaczewii were sampled both from areas of recent colonization (1, 2, 3, and 4) and from putative Pleistocene refugia. Thus, they were probably created by migrants coming from southern refugia (likely from areas near the Sea of Azov, etc.) and might have started occupying extant locations around 7,500–8,700 years before present (Kullman [1998](#page-11-0)). Some haplotypes found in populations 1 through 4 were not found in populations 5 and 6 in both gene regions (ITS: H02, H03, H05, H07, and H24; 4CL: H03, H07, H08, H09, and H10; Figs. [3a](#page-5-0),b and [4](#page-7-0)). The differences in haplotype composition observed between populations of L. sukaczewii from refugial areas in the Southwestern Urals (5 and 6) and populations, from Northwestern Russia, which was glaciated during the LGM (1 through 4; Tarasov et al. [2000](#page-12-0)) suggest that populations 5 and 6 are not the likely sources of postglacial expansion into that region. It is possible that the extant populations in Northwestern Russia have originated from several sources located in other refugial areas that existed during the LGM, such as the surroundings of the Sea of Azov and other locations within the Urals watershed (Tarasov et al. [2000\)](#page-12-0). However, to our knowledge, the part of southern Urals, where populations 5 and 6 are located, is currently the southernmost limit of extant populations of L. sukaczewii, and Larix species no longer grow in areas farther south and near the Sea of Azov because those areas are now dominated by steppe vegetation or desert. It, thus, appears that some refugial populations, which gave rise to the extant populations in Northwestern Russia, went extinct. The similar levels of  $\pi$  and  $\theta$  observed in comparisons between populations from putative refugia (5 and 6) and populations from newly colonized areas  $(1 \times 4;$  Table [2](#page-5-0)) confirms the findings reported by Khatab et al. [\(2008](#page-11-0)) and are also concordant with our suggestion that populations 1, 2, 3, and 4 were created by migrants from different refugia, the admixture effect as proposed by Widmer ([2001\)](#page-12-0). That is because populations occurring in refugial areas or created by migrants from different and genetically distinct refugia are expected to harbor higher levels of genetic diversity than those occurring in newly colonized deglaciated areas.

Populations 8 and 9 of L. sibirica are in the areas of putative refugia in the South Central Siberia and Altai (Blyakharchuk et al. [2004;](#page-10-0) Tarasov et al. [2000\)](#page-12-0). On the other hand, there is no information about the presence of Larix refugia in the Upper Tunguska region where population 7 is located, near the banks of the Angara River. It is possible that this population was created by

<span id="page-10-0"></span>migrants from refugia other than those where populations 8 and 9 occur because in the ITS region, population 7 showed moderate to high levels of differentiation in relation to the other two populations (Table [3](#page-8-0); Fig. [4](#page-7-0)). The Angara River, which flows out of Lake Baikal, could have been the main route of colonization of that area, most likely from Northern Mongolia through the surroundings of Lake Baikal. If this scenario is correct, our results for the ITS region give support to the results reported by Semerikov et al. ([2007\)](#page-12-0), where haplotype frequencies observed in populations of L. sibirica from the southern coast of Lake Baikal, also suggested their independent origin from western populations. Population 9 (Altai region) appears to have been created by migrants from nearby refugial areas located at lower altitudes because no forest was present at its current altitude (1,630 m) during Pleistocene glaciation (Blyakharchuk et al. 2004; Tarasov et al. [2000\)](#page-12-0). Finally, unique haplotype composition of population 8 and high  $F_{ST}$ values in pairwise comparisons with the other two L. sibirica populations (7 and 9; Table [3](#page-8-0) and Fig. [4\)](#page-7-0) suggest that despite relative geographic proximity, it has evolved in isolation from populations occurring in other parts of the Siberian Central Plateau.

## L. sukaczewii and L. sibirica

Following an extensive study, Dylis [\(1947](#page-11-0)) found that populations from Western Russia differ from those occurring in Central and Eastern Siberia with respect to a considerable number of characters such as, e.g., cone variability, seeds, shoots, crown shape, stem, and physical and mechanical properties of wood. Based on these results, he proposed to regard populations from Western Siberia as a separate taxon: L. sukaczewii. Results from karyotypic analyses (Muratova [1991](#page-11-0)) gave further support to such classification, and analysis of phylogenetic relationships between L. sibirica and L. sukaczewii using the chloroplast DNA trnK intron sequences (Bashalkhanov et al. 2003) revealed interspecific levels of genetic distances between L. sibirica and L. sukaczewii. In this study, haplotype composition of the investigated populations showed a conspicuous separation between *L. sibirica* and *L. sukaczewii* in the *ITS* region. Among the 25 ITS haplotypes, only one (H21) was shared by both taxa (Figs. [3](#page-5-0)a and [4\)](#page-7-0) and this haplotype was frequent in L. sukaczewii, but it was found in only one individual of L. sibirica. Further evidence of the divergence between these two taxa was given by the haplotype network, which showed two groups of haplotypes (H02–H07, L. sukaczewii and H13–H16, L. sibirica) separated by several mutational steps (Figs. [1](#page-4-0) and [3a](#page-5-0)). In the 4CL region, haplotypes of the two species were more similar to each other than those observed in the ITS region. Seven out of 13 haplotypes were shared, but noticeable differences in haplotype frequencies were

also observed when populations of L. sibirica were compared to those of L. sukaczewii. Some 4CL haplotypes that were frequent in L. sibirica (e.g., H01 and H10) were rarely found in L. sukaczewii and vice versa (e.g., H02; Figs. [3](#page-5-0)b and [4](#page-7-0)). The high  $F_{ST}$  values obtained in most pairwise comparisons in the ITS region when populations of L. sibirica were compared to populations of L. sukaczewii also suggest a considerable divergence between these two taxa (e.g., pop. 6 vs. 7,  $F_{ST}$ =0.531; Table [3\)](#page-8-0). Therefore, our results provide partial support for the classification of L. sibirica and L. sukaczewii as two distinct taxa. However, as phylogeography of L. sibirica and L. sukaczewii seems to be much more complex than previously suggested, further studies that include L. sibirica populations from areas colonized after the LGM are necessary for a better comprehension of the postglacial history of these species.

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